



Recent Chapter 7 auction results for “Illiquid” Minority LP and LLC interested and other assets, as of August 8, 2013

Trustees have recovered almost **\$3,000,000** from the sale of “illiquid” LP, Family LP, and LLC interests in just the past 90 Days. And yes, the \$3,000,000 is *ONLY* sales hearings where **Liquidity Capital Group (“LCG”)** has either been an active bidder (usually one of two active bidders).

*Six and Seven figure **winning bids** (including LCG’s) in six recent auctions:*

1. \$1,040,000 - LLC Interest (Bidder)
2. \$1,000,000 - Minority Family LP Interest (**Stalking Horse and Backup Buyer**)
3. \$351,000 - Minority LP Interest (Bidder) (auction of similar LP interest as in 4, additional LP interest discovered after LCG’s initial **Stalking Horse** bid on item 4 (**Backup, Buyer**))
4. \$340,000 - Minority LP Interest (**Stalking Horse and Backup Buyer**)
5. \$120,000 - Minority Family LP Interest (**Stalking Horse and Buyer**)
6. \$105,000 - Bank Loan Participations (**Stalking Horse and Buyer**)





In the past these minority LLC and LP interest were abandoned due to lack of offers. Partnerships, LLC's and the members often initially refuse to bid. Until LCG, Trustees had few if any options but to abandon assets, not for lack of value, but, for lack of a market.

As you can see from the results above, these assets may have significant value. **LCG**, when selected as the stalking horse is both a buyer and active bidder helping to enable large recoveries for the Estate from these "illiquid assets".

As detailed above, we are **real buyers**, and our initial and follow on bids are what breaks the impasse and unlocks the value for the estate.

*We do all the work. Send us the petition with any asset you are having difficulty monetizing, and **LCG** will break it down, and get back to you immediately with an answer as to whether it is an asset we would like to acquire.*

LCG also purchases valuable assets including notes, royalty interests, annuities and **any** illiquid assets with value.

Please let us help you maximize recoveries for your estates and review your cases. If the deal is under \$50,000, we have a specialized "small dollar" group that can tell you if we have an interest in making an offer within 72 hours.

References and cases are available upon request.

